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THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE: \$ CHAPTER 11 \$ CASE NO. 15-40248 \$ Debtor. \$ \$ \$

ORDER GRANTING AMENDED FIRST INTERIM APPLICATION OF CORPORATE RECOVERY ASSOCIATES, LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS AND FOR THE PERIOD FROM APRIL 7, 2015 THROUGH APRIL 30, 2015

Upon the AMENDED application (the "Application") of Corporate Recovery Associates, LLC ("CRA") for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period From April 7, 2015 Through April 30, 2015, the Court finds that after good and sufficient notice, due deliberation and sufficient cause appearing therefor, is

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ORDERED that the Application is GRANTED; and it is further

ORDERED that CRA is hereby awarded interim compensation for professional services rendered as financial advisor to the Committee¹ in the sum of \$21,257.50 (the "First Interim Fees") for services rendered between April 7, 2015 through April 30, 2015 (the "First Interim Application Period"); and it is further

ORDERED that CRA is hereby awarded interim reimbursement for out-of-pocket expenses incurred by CRA as financial advisor to the Committee during the First Interim Application Period in the sum of \$1,645.11 (the "First Interim Expenses"); and it is further

ORDERED that the Debtor is hereby authorized and directed to pay CRA the additional amounts necessary to satisfy the First Interim Fees and First Interim Expenses in full.

Signed on 7/30/2015

UNITED STATES BANKRUPTCY JUDGE

SR

Prepared by:

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¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Application.